

# BROADWAY SHOW in Las Vegas RECOUPMENT ANALYSIS

Location	# of seats	Ticket Price	PRICE SCALE			Total Price	
			TAX (incl. in price)	Hotel Handling Fee			
Golden Circle (center orch)	359	\$150	\$13.64	\$7	\$157.00	56,363	
Orchestra (side sections)	378	\$125	\$11.36	\$7	\$132.00	49,896	
Parterre (1 - 7)	255	\$125	\$11.36	\$7	\$132.00	33,660	
Parterre (8 - 11)	223	\$100	\$9.09	\$7	\$107.00	23,861	
Parterre (12 - 14)	126	\$75	\$6.82	\$7	\$82.00	10,332	
Mezzanine (rows 1 - 3)	163	\$125	\$11.36	\$7	\$132.00	21,516	
Mezzanine (rows 4 - 6)	158	\$100	\$9.09	\$7	\$107.00	16,906	
Mezzanine (rows 7 - 9)	153	\$75	\$6.82	\$7	\$82.00	12,546	
PERF. POTENTIAL CAPACITY	1815						\$ 225,080
WEEKLY POTENTIAL CAPACITY	18,150	@ 10 Perfs					\$ 2,250,800 WEEKLY GROSS GROSS POTENTIAL

CAPACITY %		100%	90%	80%	70%	60%	50%	40%	(breakeven)	37%
Weekly Gross Gross		\$ 2,250,800	\$ 2,025,720	\$ 1,800,640	\$ 1,575,560	\$ 1,350,480	\$ 1,125,400	\$ 900,320	\$ 832,796	
Less L.E.T.	9.00%	\$ 173,761	\$ 156,385	\$ 139,009	\$ 121,633	\$ 104,257	\$ 86,881	\$ 69,505	\$ 64,292	
Less Hotel Handling Fee	\$7	\$ 127,050	\$ 114,345	\$ 101,640	\$ 88,935	\$ 76,230	\$ 63,525	\$ 50,820	\$ 47,009	
Less Credit Cards	3.00%	\$ 63,713	\$ 57,341	\$ 50,970	\$ 44,599	\$ 38,228	\$ 31,856	\$ 25,485	\$ 23,574	
Less Discounts / Commissions	5.00%	\$ 106,188	\$ 95,569	\$ 84,950	\$ 74,331	\$ 63,713	\$ 53,094	\$ 42,475	\$ 39,289	
<b>NAGBOR / Net Adjusted Gross Box Office Receipts:</b>		<b>\$ 1,780,089</b>	<b>\$ 1,602,080</b>	<b>\$ 1,424,071</b>	<b>\$ 1,246,062</b>	<b>\$ 1,068,053</b>	<b>\$ 890,044</b>	<b>\$ 712,035</b>	<b>\$ 658,633</b>	

LESS:		100%	90%	80%	70%	60%	50%	40%	(breakeven)	37%
Estimated Company Fixed Expenses		\$ (498,678)	\$ (498,678)	\$ (498,678)	\$ (498,678)	\$ (498,678)	\$ (498,678)	\$ (498,678)	\$ (498,678)	\$ (498,678)
Estimated Weekly Advertising Expenses		\$ (75,000)	\$ (75,000)	\$ (75,000)	\$ (75,000)	\$ (75,000)	\$ (75,000)	\$ (75,000)	\$ (75,000)	\$ (75,000)
Theater Fixed Rent		\$ (50,000)	\$ (50,000)	\$ (50,000)	\$ (50,000)	\$ (50,000)	\$ (50,000)	\$ (50,000)	\$ (50,000)	\$ (50,000)
Estimated Theater Expenses		\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (30,000)
<b>PRE-ROYALTY POOL OPERATING PROFIT:</b>		<b>\$ 1,126,411</b>	<b>\$ 948,402</b>	<b>\$ 770,393</b>	<b>\$ 592,384</b>	<b>\$ 414,375</b>	<b>\$ 236,366</b>	<b>\$ 58,357</b>	<b>\$ 4,955</b>	

OPERATING POOL SPLIT OF PROFITS:		100%	90%	80%	70%	60%	50%	40%	(breakeven)	37%
Royalty Pool (30% of Operating Profit)		\$ 337,923.19	\$ 284,520.53	\$ 231,117.87	\$ 177,715.21	\$ 124,312.55	\$ 70,909.90	\$ 17,507.24	\$ 1,486.44	
Investor Share of Operating Profit (70% of pool)		\$ 788,487.45	\$ 663,881.24	\$ 539,275.04	\$ 414,668.83	\$ 290,062.63	\$ 165,456.42	\$ 40,850.22	\$ 3,468.36	

Number of Weeks To Recoup \$35 Million Investment:	44	53	65	84	121	212	857	10,091
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